

**F5 Networks, Inc.**  
**Consolidated Balance Sheets**  
(unaudited, in thousands)

	<u>March 31,</u> <u>2021</u>	<u>September 30,</u> <u>2020</u>
<b>Assets</b>		
Current assets		
Cash and cash equivalents.....	\$ 532,166	\$ 849,556
Short-term investments.....	111,105	360,333
Accounts receivable, net of allowances of \$3420 and \$3105.....	374,404	296,183
Inventories.....	24,571	27,898
Other current assets.....	293,402	259,506
Total current assets.....	<u>1,335,648</u>	<u>1,793,476</u>
Property and equipment, net.....	207,599	229,239
Operating lease right-of-use assets.....	260,389	300,680
Long-term investments.....	19,078	102,939
Deferred tax assets.....	68,624	45,173
Goodwill.....	2,209,639	1,858,966
Other assets, net.....	418,215	347,447
Total assets.....	<u>\$ 4,519,192</u>	<u>\$ 4,677,920</u>
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities		
Accounts payable.....	\$ 53,567	\$ 64,472
Accrued liabilities.....	324,865	321,398
Deferred revenue.....	929,397	883,134
Current portion of long-term debt.....	19,275	19,275
Total current liabilities.....	<u>1,327,104</u>	<u>1,288,279</u>
Deferred tax liabilities.....	1,888	602
Deferred revenue, long-term.....	437,506	389,498
Operating lease liabilities, long-term.....	320,132	338,715
Long-term debt.....	359,410	369,047
Other long-term liabilities.....	65,333	59,511
Total long-term liabilities.....	<u>1,184,269</u>	<u>1,157,373</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 60,052 and 61,099 shares issued and outstanding.....	39,507	305,453
Accumulated other comprehensive loss.....	(19,194)	(18,716)
Retained earnings.....	1,987,506	1,945,531
Total shareholders' equity.....	<u>2,007,819</u>	<u>2,232,268</u>
Total liabilities and shareholders' equity.....	<u>\$ 4,519,192</u>	<u>\$ 4,677,920</u>