

F5, Inc.
Consolidated Balance Sheets
(unaudited, in thousands)

	<u>June 30,</u> <u>2023</u>	<u>September 30,</u> <u>2022</u>
Assets		
Current assets		
Cash and cash equivalents.....	\$ 677,498	\$ 758,012
Short-term investments.....	13,109	126,554
Accounts receivable, net of allowances of \$5,172 and \$6,020.....	439,518	469,979
Inventories.....	46,102	68,365
Other current assets.....	537,557	489,314
Total current assets.....	<u>1,713,784</u>	<u>1,912,224</u>
Property and equipment, net.....	171,147	168,182
Operating lease right-of-use assets.....	204,196	227,475
Long-term investments.....	5,887	9,544
Deferred tax assets.....	271,171	183,365
Goodwill.....	2,288,678	2,259,282
Other assets, net.....	464,293	516,122
Total assets.....	<u>\$ 5,119,156</u>	<u>\$ 5,276,194</u>
Liabilities and Shareholders' Equity		
Current liabilities		
Accounts payable.....	\$ 65,499	\$ 113,178
Accrued liabilities.....	274,255	309,819
Deferred revenue.....	1,149,787	1,067,182
Current portion of long-term debt.....	-	349,772
Total current liabilities.....	<u>1,489,541</u>	<u>1,839,951</u>
Deferred tax liabilities.....	3,883	2,781
Deferred revenue, long-term.....	641,647	624,398
Operating lease liabilities, long-term.....	250,077	272,376
Other long-term liabilities.....	76,505	67,710
Total long-term liabilities.....	<u>972,112</u>	<u>967,265</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 59,296 and 59,860 shares issued and outstanding.....	32,519	91,048
Accumulated other comprehensive loss.....	(21,936)	(26,176)
Retained earnings.....	2,646,920	2,404,106
Total shareholders' equity.....	<u>2,657,503</u>	<u>2,468,978</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,119,156</u>	<u>\$ 5,276,194</u>