

**F5, Inc.**  
**Consolidated Balance Sheets**  
(unaudited, in thousands)

	<u>September 30,</u> <u>2022</u>	<u>September 30,</u> <u>2021</u>
<b>Assets</b>		
Current assets		
Cash and cash equivalents.....	\$ 758,012	\$ 580,977
Short-term investments.....	126,554	329,630
Accounts receivable, net of allowances of \$6,020 and \$3,696.....	469,979	340,536
Inventories.....	68,365	22,055
Other current assets.....	489,314	337,902
Total current assets.....	<u>1,912,224</u>	<u>1,611,100</u>
Property and equipment, net.....	168,182	191,164
Operating lease right-of-use assets.....	227,475	244,934
Long-term investments.....	9,544	132,778
Deferred tax assets.....	183,365	128,193
Goodwill.....	2,259,282	2,216,553
Other assets, net.....	516,122	472,558
Total assets.....	<u>\$ 5,276,194</u>	<u>\$ 4,997,280</u>
<b>Liabilities and Shareholders' Equity</b>		
Current liabilities		
Accounts payable.....	\$ 113,178	\$ 62,096
Accrued liabilities.....	309,819	341,487
Deferred revenue.....	1,067,182	968,669
Current portion of long-term debt.....	349,772	19,275
Total current liabilities.....	<u>1,839,951</u>	<u>1,391,527</u>
Deferred tax liabilities.....	2,781	2,414
Deferred revenue, long-term.....	624,398	521,173
Operating lease liabilities, long-term.....	272,376	296,945
Long-term debt.....	-	349,772
Other long-term liabilities.....	67,710	75,236
Total long-term liabilities.....	<u>967,265</u>	<u>1,245,540</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 59,860 and 60,652 shares issued and outstanding.....	91,048	192,458
Accumulated other comprehensive loss.....	(26,176)	(20,073)
Retained earnings.....	2,404,106	2,187,828
Total shareholders' equity.....	<u>2,468,978</u>	<u>2,360,213</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,276,194</u>	<u>\$ 4,997,280</u>