UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person  
WHALEN CHAD MICHAEL  
C/O F5, INC., 801 5TH AVENUE  
SEATTLE, WA 98104

2. Issuer Name and Ticker or Trading Symbol  
F5, INC. [ FFIV ]

3. Date of Earliest Transaction (MM/DD/YYYY)  
10/31/2023

4. If Amendment, Date Original Filed (MM/DD/YYYY)  

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
_____ Director  
X 10% Owner  
X Officer (give title below)  
_____ Other (specify below)

EVP, Worldwide Sales

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>Title of Security (Instr. 3)</th>
<th>Trans. Date (Instr. 4)</th>
<th>Trans. Code (Instr. 8)</th>
<th>Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)</th>
<th>Amount or Number of Securities (Instr. 3 and 4)</th>
<th>Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>10/31/2023</td>
<td>A</td>
<td>11,297[A]</td>
<td>$0</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>Title of Derivate Security (Instr. 3)</th>
<th>Conversion or Exercise Price of Derivative Security</th>
<th>Trans. Date (Instr. 4)</th>
<th>Trans. Code (Instr. 8)</th>
<th>Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)</th>
<th>Date Exercisable and Expiration Date (Instr. 3 and 4)</th>
<th>Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>Price of Derivative Security (Instr. 5)</th>
<th>Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
</table>

Explanation of Responses:

(1) Shares acquired based on performance targets for the November 2, 2020, November 1, 2021 and November 1, 2022 awards of Restricted Stock Units. Also includes performance RSUs for which the Talent and Compensation Committee of the Board of Directors of F5, Inc. determined that the performance metrics have been achieved but which remain subject to a requirement of continued service until February 1, 2024 for vesting and settlement in shares.

Reporting Owners

<table>
<thead>
<tr>
<th>Reporting Owner Name / Address</th>
<th>Relationships</th>
</tr>
</thead>
<tbody>
<tr>
<td>WHALEN CHAD MICHAEL</td>
<td>Director, 10% Owner, Officer, EVP, Worldwide Sales</td>
</tr>
<tr>
<td>C/O F5, INC. 801 5TH AVENUE SEATTLE, WA 98104</td>
<td></td>
</tr>
</tbody>
</table>

Signatures

/s/ Scot F. Rogers by Power of Attorney  
11/2/2023

Signature of Reporting Person  
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.