**United States Securities and Exchange Commission**  
**Washington, D.C. 20549**

**Statement of Changes in Beneficial Ownership of Securities**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person:
   - WHALEN CHAD MICHAEL
     - Last: WHALEN
     - First: CHAD
     - Middle: MICHAEL
     - Address: C/O F5, INC., 801 5TH AVENUE
     - City: SEATTLE
     - State: WA
     - Zip: 98104

2. Issuer Name and Ticker or Trading Symbol:
   - F5, INC. [ FFIV ]

3. Date of Earliest Transaction (MM/DD/YYYY):
   - 2/1/2023

4. If Amendment, Date Original Filed (MM/DD/YYYY):
   - 2/2/2023

5. Relationship of Reporting Person(s) to Issuer:
   - Director
   - 10% Owner
   - 10% Owner

6. Individual or Joint/Group Filing (Check Applicable Line):
   - X Form filed by One Reporting Person
   - Form filed by More than One Reporting Person

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>Security</th>
<th>Trans. Date</th>
<th>Code</th>
<th>Amount</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>2/1/2023</td>
<td>M</td>
<td>4938</td>
<td>$0.00</td>
</tr>
<tr>
<td>Common Stock</td>
<td>2/1/2023</td>
<td>F</td>
<td>2709</td>
<td>$0.00</td>
</tr>
<tr>
<td>Common Stock</td>
<td>2/2/2023</td>
<td>S</td>
<td>259</td>
<td>$151.49</td>
</tr>
</tbody>
</table>

### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>Security</th>
<th>Conversion or Exercise Price of Derivative Security</th>
<th>Trans. Date</th>
<th>Code</th>
<th>V</th>
<th>(A)</th>
<th>(D)</th>
<th>Date Exercisable</th>
<th>Expiration Date</th>
<th>Title</th>
<th>Amount or Number of Shares</th>
<th>Price of Derivative Security</th>
</tr>
</thead>
<tbody>
<tr>
<td>Restricted Stock Unit</td>
<td>$0.00</td>
<td>2/1/2023</td>
<td>M</td>
<td>921</td>
<td>(D)</td>
<td>(I)</td>
<td>Common Stock</td>
<td>921</td>
<td>$0.00</td>
<td>2763</td>
<td>D</td>
</tr>
<tr>
<td>Restricted Stock Unit</td>
<td>$0.00</td>
<td>2/1/2023</td>
<td>M</td>
<td>639</td>
<td>(I)</td>
<td>(I)</td>
<td>Common Stock</td>
<td>639</td>
<td>$0.00</td>
<td>4475</td>
<td>D</td>
</tr>
<tr>
<td>Restricted Stock Unit</td>
<td>$0.00</td>
<td>2/1/2023</td>
<td>M</td>
<td>951</td>
<td>(I)</td>
<td>(I)</td>
<td>Common Stock</td>
<td>951</td>
<td>$0.00</td>
<td>10465</td>
<td>D</td>
</tr>
<tr>
<td>Restricted Stock Unit</td>
<td>$0.00</td>
<td>2/1/2023</td>
<td>M</td>
<td>2427</td>
<td>(I)</td>
<td>(I)</td>
<td>Common Stock</td>
<td>2427</td>
<td>$0.00</td>
<td>4856</td>
<td>D</td>
</tr>
</tbody>
</table>

Explanation of Responses:

1. Shares acquired upon vesting of the November 2, 2020 award of Restricted Stock Units.
2. This transaction was executed pursuant to a Rule 10b5-1 trading plan.
3. Each Restricted Stock Unit represents a contingent right to receive one share of F5, Inc. Common Stock on the vest date.
4. This November 2, 2020 award vests in twelve equal monthly installments beginning February 1, 2021.
5. If the reporting person continues to provide services to the Company through the vest date, the corresponding number of shares of Common Stock of F5, Inc. will be issued to the reporting person on the vest date.
6. This November 1, 2021 award vests in twelve equal quarterly increments beginning February 1, 2022.
7. This November 1, 2022 award vests in twelve equal quarterly increments beginning February 1, 2023.
8. This February 1, 2022 award vests in three equal annual installments beginning February 1, 2023.

**Reporting Owners**

<table>
<thead>
<tr>
<th>Reporting Owner Name / Address</th>
<th>Relationships</th>
</tr>
</thead>
<tbody>
<tr>
<td>WHALEN CHAD MICHAEL</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Director</td>
</tr>
<tr>
<td></td>
<td>10% Owner</td>
</tr>
<tr>
<td></td>
<td>Officer</td>
</tr>
<tr>
<td></td>
<td>Other</td>
</tr>
</tbody>
</table>
C/O F5, INC.  
801 5TH AVENUE  
SEATTLE, WA 98104  

EVP, Worldwide Sales

Signatures

/s/ Scot F. Rogers by Power of Attorney  
2/3/2023

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.